

## FORM OF ACCEPTANCE

TO,  
ANIL DUTT & SUNIL DUTT  
PROMOTERS  
C/O VOGUE TEXTILES LIMITED  
A-206, SOM DUTT CHAMBER-1  
5, BHIKAJI CAMA PLACE, NEW DELHI-110066

Dear Sir/ Madam,

**Sub:** Exit offer from Promoters of Vogue Textiles Limited for Acquisition of Equity Shares from Public Shareholders at an Exit Price of Rs. 5.79 Per Equity Share

1. I / we refer to the Exit Offer letter dated 13-3-2019 for acquiring the equity shares held by me/us in Vogue Textiles Limited
2. I / we have read and understood the terms and conditions set out in the Exit Offer Letter and understood its contents including the term and conditions as mentioned therein.
3. I / we hereby undertake the responsibility for the Exit Form and the Equity Shares tendered under the Exit Offer and we confirm that the Promoter & Offeror shall not be liable for any delay / loss in transit resulting into delay or non receipt of Exit form along with the requisite documents or delay in credit of Equity Shares to the Depository Account within due time, due to inaccurate/ Incomplete particulars, Instructions or any reason whatsoever.
4. I / we also understand that the payment of consideration will be paid after due verification of documents and signatures.
5. I / we hereby confirm that I have neither sold or part deal with in any manner with the shares tendered under this offer and these are free from any lien, equitable interest, charges and any encumbrances what so ever.
6. I / we agree that upon acceptance of the shares by the Promoter/ offeror, tendered by me under this offer, I / we would cease to enjoy all rights, claims, title and interest whatsoever, in respect of such shares of the Company.
7. I / we Further authorize the promoter to return to us, the equity shares Certificate(s) in respect of which the Form of acceptance/ Exit formalities found not Valid, specifying the reason thereof and in case of Dematerialised shares to the extent not accepted will be released to my/our demat/ Depository account.
8. I / we hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection to this offer and agree to abide by the decision taken in accordance with the applicable rules and regulations.
9. I / we accept the offer.
10. I / we hereby enclose / Submit

### A) For Shares held in Physical Form :

Sr. No.	Folio No	Distinctive No(s)		Certificate No	No of Shares
		From	To		

In case the space provided is inadequate please attach a separate sheet with the details.

### B) For Shares held in Dematerialised form

I / WE HEREBY ATTACH A COUNTERFOIL/PHOTOCOPY OF THE DEPOSITORY PARTICIPANT INSTRUCTION, EVIDENCING TRANSFER OF DEMATERIALISED EQUITY SHARES IN THE DEMAT ACCOUNT OF EITHER OF THE PROMOTER IN " OFF MARKET MODE".

EITHER

#### A) IN MR ANIL DUTT ACCOUNT

DEPOSITORY ACCOUNT NAME	ANIL DUTT
DEPOSITORY PARTICIPANT	ALANKIT ASSIGNMENTS LTD.
DPID NO	IN300118
CLIENT ID	10472528
DEPOSITORY	NSDL
ISIN OF VOGUE TEXTILED LIMITED	INE047F01012

OR

**B) IN MR SUNIL DUTT ACCOUNT**

DEPOSITORY ACCOUNT NAME	SUNIL DUTT
DEPOSITORY PARTICIPANT	ALANKIT ASSIGNMENTS LTD.
DPID NO	IN300118
CLIENT ID	10472510
DEPOSITORY	NSDL
ISIN OF VOGUE TEXTILED LIMITED	INE047F01012

\*Shareholders who hold their Equity shares through Central Depository Services (India) Limited (CDSL) will have to Execute Inter Depository delivery Instruction for the purpose of crediting their equity shares in favour of the aforesaid depository Account.

"Further the shareholders have option to Continue to hold the Equity shares with them and may please fill the Rejection of Offer form attached."

**The details of Bank Account**

In order to avoid any fraudulent encashment in transit of the Cheque , pay order or demand drafts issued by the Promoter towards the consideration payable for the Equity Shares tendered under this form , please fill the following details of the sole shareholder's Bank account, (or in case of Joint Holders the first named holder's bank account) and the consideration payable shall be paid vide issuing an instrument carrying the details of the Bank account so provided.

<b>SHARE HOLDER'S NAME</b> (In case of joint holders name of first holder)	
Name of the Bank	
Branch Address	
City & Pincode of the Branch	
Account No	
Saving/ Current/Others( please Specify)	
IFSC CODE	
MICR CODE	

**Thanking you**

Yours Faithfully

Signatures			
	Sole/ First Holder	Second Holder	Third Holder

	Sole/First Holder	Second Holder	Third Holder
Name			
Folio No			
Address			
Mobile No.			
Email ID.			
Place			
Date			

**CHECK LIST**

DEMAT SHAREHOLDERS		PHYSICAL SHAREHOLDERS	
1	ACCEPTANCE FORM	1	ACCEPTANCE FORM
2	COPY OF DELIVERY INSTRUCTION	2	ORIGINAL SHARES CERTIFICATES OF THE COMPANY
3	INTER DEPOSITORY DELIVERY INSTRUCTION IN CASE OF SHARES HELD IN CDSL	3	DULY SIGNED SHARE TRANSFER DEED
4	SELF ATTESTED COPY OF PAN	4	SELF ATTESTED COPY OF PAN
5	SELF ATTESTED COPY OF AADHAR *	5	SELF ATTESTED COPY OF AADHAR*
6	OTHERS, AS APPLICABLE*		

\* MARKED ARE OPTIONAL

## FORM OF REJECTION

TO,  
ANIL DUTT & SUNIL DUTT  
PROMOTER  
C/O VOGUE TEXTILES LIMITED  
A-206, SOM DUTT CHAMBER-1,  
5, BHIKAJI CAMA PLACE, NEW DELHI-110066

Dear Sir/ Madam,

**Sub:** Exit offer from Promoters of Vogue Textiles Limited for Acquisition of Equity Shares from Public Shareholders at an Exit Price of Rs. 5.79 Per Equity Share

1. I/we refer to the Exit Offer letter dated 13-3-2019 for acquiring the equity shares held by me/us in Vogue Textiles Limited
2. I/we have read and understood the terms and conditions set out in the Exit Offer Letter and understood its contents including the term and conditions as mentioned therein.
3. I/we hereby undertake and declare that I/we hereby reject the offer to Exit .
4. I/we wish to retain the shares.

**Thanking you**

Yours Faithfully

Signatures			
	Sole/ First Holder	Second Holder	Third Holder

	Sole/First Holder	Second Holder	Third Holder
Name			
Folio No			
Address			
Mobile No.			
Email ID.			
Place			
Date			

(This form can be submitted through the Envelop Attached , the Postage shall be paid by the Addressee. With Submission of this document we will update your Mobile No & Email Address in our records and will keep you updated with developments)